



Snow damage to the canopy facilitates alien weed invasion in a subtropical montane primary forest in southwestern China



Xiaoyang Song^{a,b}, James Aaron Hogan^c, Calum Brown^d, Min Cao^{a,*}, Jie Yang^{a,*}

^a Key Laboratory of Tropical Forest Ecology, Xishuangbanna Tropical Botanical Garden, Chinese Academy of Sciences, 666303 Yunnan, China

^b University of Chinese Academy of Sciences, 100049 Beijing, China

^c International Center for Tropical Botany, Department of Biological Sciences, Florida International University, Miami, FL 33199, USA

^d School of Geosciences, University of Edinburgh, Edinburgh EH8 9XP, United Kingdom

ARTICLE INFO

Article history:

Received 26 October 2016

Received in revised form 13 February 2017

Accepted 14 February 2017

Keywords:

Invasive species

Light availability

Canopy openness

Ageratina adenophora

Subtropical forest

Seedling germination

Ailaoshan Forest Dynamics Plot

ABSTRACT

Climate-mediated disturbance often promotes the invasion of non-native species, which impact local ecosystems by altering community structure and composition. In subtropical forests, the formation of canopy gaps, which allow for rapid regeneration in the understorey, strongly affects successional dynamics. However, the role of canopy gaps in promoting invasive species into forest interiors has not been extensively studied. We examined the relationship between canopy disturbance and the germination of *Ageratina adenophora* (Asteraceae), a non-native branched herb species, using seedling population data from a 20-Ha forest dynamics plot in southwest China. The species was first recorded in 2015, after extensive snow-damage to the forest canopy. Our hypothesis was that canopy gaps increase light availability on the forest floor, thereby facilitating the germination and subsequent invasion by the non-native branched herb into the forest interior. Field measurements of the Leaf Area Index before and after the snow damage was combined with measurements of canopy gaps and associated light conditions. Biotic factors (tree seedling species richness, herb species richness and herb coverage), abiotic factors (elevation, slope, convexity and soil moisture), and the density and spatial distribution of *A. adenophora* were also measured ten months after the snow damage. Seedling germination experiments were conducted in the lab to test the relationship between light availability and the germination of the invasive branched herb, showing the branched herb to be light demanding. Using spatial statistical methods, we found significant relationships between densities of recruiting *A. adenophora* and canopy gaps, with high densities of the invasive branched herb recruiting into gap areas. We conclude that light availability shapes the distribution of *A. adenophora* in the understorey in this subtropical evergreen montane forest. Our results illustrate that disturbances leading to canopy damage can promote the establishment and proliferation of invasive understorey species in forest interiors, providing a rapid route to colonization.

© 2017 Elsevier B.V. All rights reserved.

1. Introduction

Climate change and biological invasions are two important drivers affecting native community composition and ecosystems around the world (Vilà et al., 2011; Valladares et al., 2015). Previous studies have shown that extreme climate events may increase the probability of species invasion success (Diez et al., 2012). In many forests, canopy gaps created by climate-mediated disturbances promote regeneration, sometimes favoring alien weeds that can more-readily respond to illumination changes in the understorey (Qi et al., 2014; West et al., 2014; Long et al., 2015). Large-scale forest canopy disturbances due to hurricanes

(Zimmerman et al., 1995; Comita et al., 2009; Shiels and Gonzalez, 2014), droughts (Gitlin et al., 2006) and snow damage (Lafon, 2004; Wu et al., 2011) are projected to become more frequent and severe under climate change (IPCC, 2013). Thus, analyses of invasions of non-native understorey species and their relationships to disturbance events are important for understanding invasion processes and possible impediments to forest natural successional trajectories.

Colonization opportunities are improved after disturbance due to increased resource availability, possibly promoting the invasion of non-native plant species (D'Antonio et al., 1999; Sher and Hyatt, 1999; Davis et al., 2000; Hierro et al., 2006; Catford et al., 2012). For example, in Hawaii, extreme drought led to widespread mortality among dominant native woody plants, facilitating the invasion of non-native grasses (Lohse et al., 1995). In a Bangladesh

* Corresponding authors.

E-mail addresses: caom@xtbg.ac.cn (M. Cao), yangjie@xtbg.org.cn (J. Yang).

tropical forest, the number of exotic species had a significant positive correlation with anthropogenic disturbance, illustrating the potentially high risk of invasion by weed species in recovering secondary forests (Uddin et al., 2013). Furthermore, a meta-analysis also showed strong evidence that non-native plant species benefit from disturbance (Jauni et al., 2015), and a large number of previous studies have demonstrated that open environments favor such invasions. For example, abandoned farmlands, roadsides, and the edges of fragmented forests contain higher abundances of invasive species (Brothers and Spingarn, 1992; Pauchard and Alaback, 2006; Flory and Clay, 2009).

In forest understories, well-developed and dense forest structure limits propagule dispersal (Cadenasso and Pickett, 2001) and establishment (Lin and Cao, 2009). This causes the understory to be strongly aggregated in space (Pellissier et al., 2013; Song et al., 2014; Baeten et al., 2015; Murphy et al., 2016), with the highest densities of non-native species in the first several meters from the forest edge (Lin and Cao, 2009). However, these species may already be present in the soil seed bank in more interior areas of the forest (Lin et al., 2006; Lin and Cao, 2009). If canopy disturbance occurs, light availability in the understory is increased and interspecific competition is reduced (Corbin and D'Antonio, 2004; Christen and Matlack, 2009), potentially providing an ideal opportunity for invasive species to become established (Catford et al., 2012; Thomas and Moloney, 2015). Indeed, transplant experiments have suggested that canopy disturbance is a key factor that promotes the establishment of two non-native lowland shrubs in a mixed-conifer forest (Stevens and Latimer, 2015). A study in a northeastern American temperate forest showed that ephemeral disturbances significantly increased the populations of two invasive plant species (*Alliaria petiolata* and *Microstegium vimineum*) in the understory (Eschtruth and Battles, 2014). However, there are few studies documenting how exotic species invade high-elevation primary forests, because such invasions are historically less common.

Globally, montane regions are thought to experience relatively low plant invasion rates (Daehler, 2005; Klinger et al., 2006; Zhang et al., 2015; Petitpierre et al., 2016). Montane ecosystems experience a range of relatively harsh climatic conditions, low rates of disturbance, and low propagule supply when compared to typical lowland forests (Willis and Hulme, 2002; Daehler, 2005). As temperature and precipitation conditions shift due to climate change, and natural and human-induced disturbances increase, the immigration of invasive species to montane ecosystems may increase (Averett et al., 2016). Therefore, there is a need to better understand the dynamics of montane forests as they relate to increased risk of invasion by nonnative plant species (Hellmann et al., 2008; Pauchard et al., 2009).

To better understand the population dynamics and quantify the potential invasion risk of invasive species to montane forests, we measured how a nonnative branched herb species invaded a primary montane forest in southwestern China following climate-mediated disturbance. In November 2015, we observed the initial invasion of *A. adenophora* into a high-elevation primary subtropical evergreen forest after severe snow damage. *Ageratina adenophora* (Sprengel) R. King & H. Robinson (syn. *Eupatorium adenophorum* Sprengel), a Mexican perennial branched herb (maximum height 2 m) in the family Asteraceae, is one of the worst invasive species in China and Southeast Asia (Ding et al., 2008). This species was first reported as invasive in Yunnan province and has since spread across southwest China in lowland areas, but has been limited in its colonization of high-elevation subtropical areas. The individuals of this species can decrease defense allocation and increase growth, which can help it quickly colonize open areas (Feng et al., 2011). Moreover, *A. adenophora* can secrete active allelochemicals through root exudates and leaf litterfall that can nega-

tively influence the native plant community (Yang, 2006; Yang et al., 2013), allowing it to quickly alter understory community composition of the forest, and change forest composition and structure over the long term. We tested how *A. adenophora* responds to increased light levels in a controlled setting, and examined the spatial pattern of colonization of the invasive branched herb in the forest in relation to canopy gap openings caused via climate-mediated disturbance.

2. Material and methods

2.1. Study area

The Ailaoshan Forest Dynamics Plot (FDP; 24°32'10"N and 101°01'40"E) was established in 2014 in the Ailaoshan National Nature Reserve following the tree census methods of the Center for Tropical Forest Science (Condit, 1998), where all self-supporting plant stems ≥ 1 cm diameter at breast height (dbh) are tagged, identified to species and mapped. The plot is located in evergreen broadleaved forest dominated by two species in the Fagaceae family, *Castanopsis wattii* and *Lithocarpus xylocarpus*. The mean annual precipitation is 1931 mm, 85 percent of which falls between May and October (Gong et al., 2011). Elevation within the plot ranges from 2430 to 2580 m above sea level (Fig. S1). The average annual temperature is 11.3 °C and monthly average temperatures ranging from 5.7 °C in January to 15.6 °C in July (Wu et al., 2014).

2.2. Data collection

2.2.1. Sample plots

Snow damage to the canopy of the forest occurred between January 9th and 11th 2015, during a 3-day cold spell with a minimum temperature of -2 °C. During this time, roughly 40 cm of snow fell on the plot, resulting in broken branches on many canopy trees. Starting in February 2015, a total of 500 seedling plots ($2\text{ m} \times 2\text{ m}$) were established, one in the center of each $20\text{ m} \times 20\text{ m}$ quadrat in the 20-ha plot. In each seedling plot all tree seedlings (defined as any plant with basal diameter < 1 cm) were tagged, measured and identified to species. A complete re-census of seedlings was conducted in November 2015, 10 months after the snow damage, especially noting the presence of *A. adenophora*. We recorded the abundance of *A. adenophora* present in each seedling plot. Species richness and coverage of other herbs in each seedling plot were also recorded. We use tree seedling species richness, herb species richness and herb coverage as the biotic variables in our analyses, described below.

2.2.2. Canopy openness and environmental variables

Canopy openness was measured after the snow damage during the second seedling census in November 2015, using a digital camera (Nikon Coolpix 4500, Nikon Corporation, Japan) with fisheye lens (Nikon FC-E8 Fisheye Converter, Nikon Corporation, Japan) to take hemispherical photographs (Queenborough et al., 2009). All pictures were taken from the center of the $20\text{ m} \times 20\text{ m}$ quadrat at 1.3 m height during moderate cloud cover or low sun. The images were analyzed using a software Gap Light Analyzer Version 2.0 (Frazer et al., 1999), in which canopy openness was quantified as the fraction of the image not occupied by vegetation cover (Wu et al., 2016). To compare the change of canopy openness, the Leaf Area Index was also quantified at 9 points in the center and along the two diagonal lines in a 1 ha plot, before snow damage in December 2010 and after snow damage in November 2015, providing a rough proxy for change in canopy openness (Martens et al., 1993; White et al., 2000; Frazer et al., 2000). We used LAI-2000

Plant Canopy Analyzer (PCA, Li-Cor, Lincoln, NE, USA) to estimate the leaf area index. The PCA measured light captured by a fish-eye lens.

We measured four other abiotic variables at the landscape scale to quantify environmental heterogeneity: soil moisture, elevation, slope and convexity at the 20 m scale. Soil moisture (per volume) was measured with a soil conductivity probe meter (Theta probe MPM-160B, ICT International Proprietary Limited, Armidale, Australia) at the end of rainy season in November and the end of dry season in May, for both 2015 and 2016. Measurements were taken at the center of each seedling plot, where the litter and humus layer was removed prior to insertion of the soil moisture probe 5 cm below the surface. Soil moisture readings were recorded at three randomly selected points within each seedling plot and then averaged. For each 20 m × 20 m quadrat, elevation was calculated as the mean of the elevation of its four corners. Slope was the mean angular deviation from horizontal of each of the four triangular planes formed by connecting three corners at a time using the `calc.slope()` function in the CTFS R package (Condit, 2013). Convexity was calculated as the difference between the mean elevation of the focal quadrat and the mean elevation of the eight surrounding quadrats. For edge quadrats, convexity was calculated as the difference between the elevation of the focal quadrat center and the mean elevation of the four corners (Condit, 2013).

2.2.3. Laboratory experiments

To investigate the role of light-limitation in the germination of *A. adenophora*, we collected the seeds of *A. adenophora* near our FDP in Ailaoshan and conducted germination experiments. These experiments were conducted in the laboratory using two opaque incubators, which allowed for the control of temperature and light conditions (MGC-350HP-2 instrument, Yiheng Shanghai, Shanghai, P.R. China). In each incubator light was provided by 10 warm white fluorescent bulbs (Philips E27, 8 W). Five light bulbs each were situated on the left and right sides of each incubator. We gave a 12 h light/12 h dark period treatment in each incubator. Six pots containing seeds of *A. adenophora* were tightly covered with shade netting and positioned in the incubators, and one pot was added as a control treatment, lacking any shade cover. We manipulated light availability to seedlings at seven irradiance levels. Decreasing irradiance levels were created by covering pots with increasing numbers of black mesh layers (0, 1/2, 3/4, 1, 2, 3 and 4; 1/2 and 3/4 were created by cutting the mesh), allowing full light, 10%, 8%, 6%, 3%, 2%, and 1.5% of light penetration into the pot, respectively, through the mesh at the top of the pot (pot sides were opaque). The light penetration was measured using the same methodology as measuring canopy openness, using hemispherical photographs. Each treatment included five replicates of 25 seeds placed on the surface of filter paper moistened with distilled water in 60 mm diameter Petri dishes. Percent germination of seeds was recorded after 18 days with protrusion of the sprouting radicle being the criterion for germination.

2.3. Data analysis

2.3.1. Spatial autocorrelation tests for both canopy openness and *A. adenophora* density

Using *A. adenophora* abundances at the spatial scale of seedling plot placement (i.e., a 20 m × 20 m sampling grid, positioned at the center of each quadrat), we used bivariate interpolation to estimate the species densities across the 20 ha plot, and then mapped the spatial abundance distribution of this species across the entire plot. The same method was used to map the spatial pattern of canopy openness, using the canopy openness data generated from the hemispherical photographs. The main objective was to see if the spatial pattern of *A. adenophora* distribution and canopy open-

ness were spatially correlated across the plot. We used Moran's Autocorrelation coefficient (Moran's *I*) to test whether spatial autocorrelation existed between values of canopy openness and observed *A. adenophora* densities for the study area (Cliff and Ord, 1981). Spatial analyses were carried out in the 'spatstat' package (Baddeley and Turner, 2005) in R 3.0.3 (R Development Core Team, 2015).

2.3.2. Relationship of biotic and abiotic environment to *A. adenophora* densities: comparing two models

We conducted an ordinary least-squares (OLS) regression model (Wilkinson and Rogers, 1973) to estimate the effect of biotic and abiotic conditions on the abundance of recruited *A. adenophora* seedlings. This simple linear model ignores spatial autocorrelation. For purposes of model comparison, we conducted a spatial simultaneous autoregressive (SAR) model (Dormann et al., 2007) to estimate the effect of environmental conditions on the abundance of *A. adenophora*. The SAR model differs from simple linear regression in that it incorporates a spatial autoregressive coefficient. The SAR model form is:

$$y = \rho W y + X \beta + \lambda W \mu + \varepsilon$$

where *y* is the vector of observations of the response variable, in this case the *A. adenophora* standardized abundance in each seedling plot; *X* is the explanatory matrix of biotic and abiotic variables (including canopy openness, soil moisture, elevation, slope, convexity, tree seedling species richness, herb species richness, herb coverage); ρ is a model slope vector associated with the response variable; β is a model slope vector associated with the explanatory variables; λ is the spatial autoregressive coefficient; μ is the spatially-dependent error term; *W* is the spatially-weighted matrix that indicates whether the quadrats are neighbors or not; and ε is a random error term. *W* takes a value of 1 if quadrats are immediate vertical or horizontal neighbors and 0 otherwise.

Prior to fitting the linear models, both response variables and explanatory variables were standardized (by subtracting the mean value of the variable and dividing by 1 standard deviation) to stabilize the variance and improve normality of the residuals before fitting the models. Finally, we used Moran's test for spatial autocorrelation to evaluate spatial patterns of *A. Adenophora* abundances on the residuals of the two regression models (Cliff and Ord, 1981). Analyses were carried out in the 'spatstat' package in R 3.0.3 (Baddeley and Turner, 2005; R Development Core Team, 2015).

2.3.3. Employing the Torus translation

As a second approach, we used torus-translation tests (Harms et al., 2001) on the relationship between spatial structure of canopy openness and density of *A. adenophora*. This allowed us to statistically test this relationship and to check for bias in results for spatial autocorrelation via the regression methods. In our case, the torus translation shifts the canopy openness map in the four cardinal directions by one column or row of 20 m × 20 m quadrats at a time, and calculates the correlation between interpolated values of canopy openness and seedling density. In addition to each possible translation for the entire FDP, three additional maps were generated: a 180° rotation, a mirror image, and a 180° rotation of the mirror image. A total of 1999 unique canopy openness translation maps resulted, each differing from the true, untranslated map of canopy openness. The value of the canopy openness assigned to each quadrat therefore differed between each of the 1999 possible maps, providing new null estimates of the strength of correlation between canopy openness and density of *A. adenophora*. The observed relationship between canopy openness and density of *A. adenophora* was compared to the frequency distribution of expected values generated from the torus translations, using a 5%

significance level (equivalent to significant positive or negative correlation measured by $0.025 \geq R^2 \geq 0.975$ of the expected values).

2.3.4. T-test and linear regression

We conducted a *t*-test to detect whether there is significant difference of leaf area index before and after snow damage. For the lab experiments, we calculate the mean number of germination of *A. adenophora* seeds in each pot. General linear regression was used to test for a significant linear relationship between germination numbers and light availability, excluding the full light (i.e., control) treatment. All analyses were conducted in R 3.0.3 (R Development Core Team, 2015).

3. Results

We found severe damage to the canopy structure of Ailaoshan FDP following the January 2015 snow storm, based on Leaf Area Index measurements. The LAI declined significantly after this storm ($t = -7.13$, $p < 0.01$; Fig. S2), with the average leaf area index decreasing from 3.85 ± 0.51 before the storm to 2.21 ± 0.47 afterwards. From the hemispherical photographs, canopy openness was $13.65 \pm 4.22\%$ following the snowstorm, with a significant positive spatial autocorrelation in openness (Moran's $I = 0.4081$; $p < 0.01$), with the openness being greatest ($>20\%$) in the east and southwest parts of FDP. The north part of the plot had the most-intact primary canopy structure with canopy openness values of $<5\%$ (Fig. 1A).

We recorded 347 *A. adenophora* individuals in 91 seedling plots (18.2% of seedling plots) in the survey of 500 seedling plots. Among these 91 seedlings plots, the average abundance was 3.81 ± 0.39 individuals, with a maximum abundance of 22 individuals (Fig. 1B). Significant positive spatial autocorrelation was found within the *A. adenophora* population (Moran's $I = 0.2108$; $p < 0.01$). Abundances had patchy distributions in the center and northern parts of the FDP and the densities were highest in the southern part of the plot. The torus translation test showed that the correlation between canopy openness and density of *A. adenophora* was significant ($P = 0.0005$).

Results of the SAR and OLS models both revealed that only canopy openness had a significant positive effect on the abundance of *A. adenophora*. The other three biotic factors (tree seedling species richness, herb species richness and herb coverage) and four abiotic factors (elevation, slope, soil moisture and convexity) showed no significant relationships with the abundance of *A. adenophora*. Most parameter estimates with high values in the OLS model were reduced in the SAR model. In contrast to the OLS regression (Moran's $I = 0.165$; $p < 0.01$), inspection of the residuals from the SAR model showed no significant autocorrelation (Moran's $I = -0.002$; $p = 0.495$).

For the lab experiments, linear regression results showed there was a significant positive correlation between germination and light availability ($r^2 = 0.7344$, $p = 0.029$) (Fig. 2).

4. Discussion

We documented a novel outbreak of a strongly invasive alien branched herb in the interior of a primary montane forest following snow damage to the forest canopy. Snow damage changed forest structure by directly damaging tree branches, canopy crowns and occasionally tree trunks, leaving a patchwork of forest gaps of differing sizes (Rhoads et al., 2002; Olthof et al., 2003; Wu et al., 2011). Leaf cover decreased significantly as a result, and high light conditions in the understorey (Fig. S2) promoted the germination of the invasive species (Fig. 1). By exploring the effect of biotic

and abiotic factors on the abundance of *A. adenophora*, alongside a lab-based germination experiment, we found *A. adenophora* to be highly sensitive to light-availability, performing best in high light conditions (Fig. 2).

A significant positive correlation between the abundance of *A. adenophora* and canopy gaps indicates that the seed germination of the invasive species is light-limited (Table 1). Low light availability is regarded as one of the most important environmental limitations for non-native species invading into forest interiors (Brothers and Spingarn, 1992). We supposed that the damage to the canopy structure, as a result of a strong snow storm, increased the light availability in the understorey which stimulated the germination of *A. adenophora* seeds from the soil seed bank to establish populations in newly opened areas.

We showed how soil seed banks in primary forests at high elevation may be at high risk for accumulating propagules of non-native species, which could invade to alter forest composition and structure after disturbance, eventually creating novel communities (Lin et al., 2006; Lin and Cao, 2009). A previous study demonstrated that large numbers of *A. adenophora* seeds (246.7 per m² in the rainy season and 155.3 per m² in the dry season) occur in the soil seed bank in the Ailaoshan primary forest (He, 2000). However, we found no *A. adenophora* plants during the two surveys in 2007 and 2014 in Ailaoshan FDP. Although the study of He (2000) was conducted just outside the FDP, these findings suggest that *A. adenophora* seeds are likely to exist in the FDP but had previously failed to germinate due to a lack of suitable conditions. Our research further suggests that light-limitation is the main factor inhibiting the establishment of *A. adenophora* in this forest (Table 1 and Fig. 1). Germination does not appear to be constrained by other biotic or abiotic factors (though it remains possible, if unlikely, that some unmeasured factors play a role). Generally, canopy disturbance is thought to be the most important prerequisite of alien plant invasion success in forests (Eschtruth and Battles, 2009). Closed canopies ensure light limitation that prevents the germination of the seeds of many invasive species (Qi et al., 2014). Light increase in the understorey following canopy damage often promotes the germination and establishment of invasive species (West et al., 2014). Our results are largely in agreement with a recent study that found that canopy damage caused by large-scale herbivore outbreaks increases the population of two invasive plant species *Alliaria petiolata* and *Microstegium vimineum* (Eschtruth and Battles, 2014). Additionally, transplant experiments have shown that canopy openness promotes the establishment of invasive plant species (Stevens and Latimer, 2015). Our results suggested that invasive species may first invade the soil seed bank and wait for optimal environmental conditions to germinate and establish populations.

As climate change accelerates, extreme weather events are predicted to become more severe and frequent (Orlowsky and Seneviratne, 2012; Zhang et al., 2013), which could weaken the ecological resilience of forest ecosystems and produce alternative stable ecosystem states (Lebourgeois et al., 2010). Disturbance to the canopy may also reduce interspecific competition between invasive and native species, which in turn may increase the opportunities for non-native species to germinate and establish in the forest community beyond canopy gaps (Davis et al., 2000; Corbin and D'Antonio, 2004). Therefore, we assumed both the low temperature during snowfall and the destruction of many canopy branches might have negative influence on the native understorey community, which also might promote the establishment of *A. adenophora*. The ability of this species to invade the high elevation primary forest successfully could increase if the frequency and severity of disturbance events increases.

Although we found a significant positive correlation between *A. adenophora* density and canopy openness, there were still some

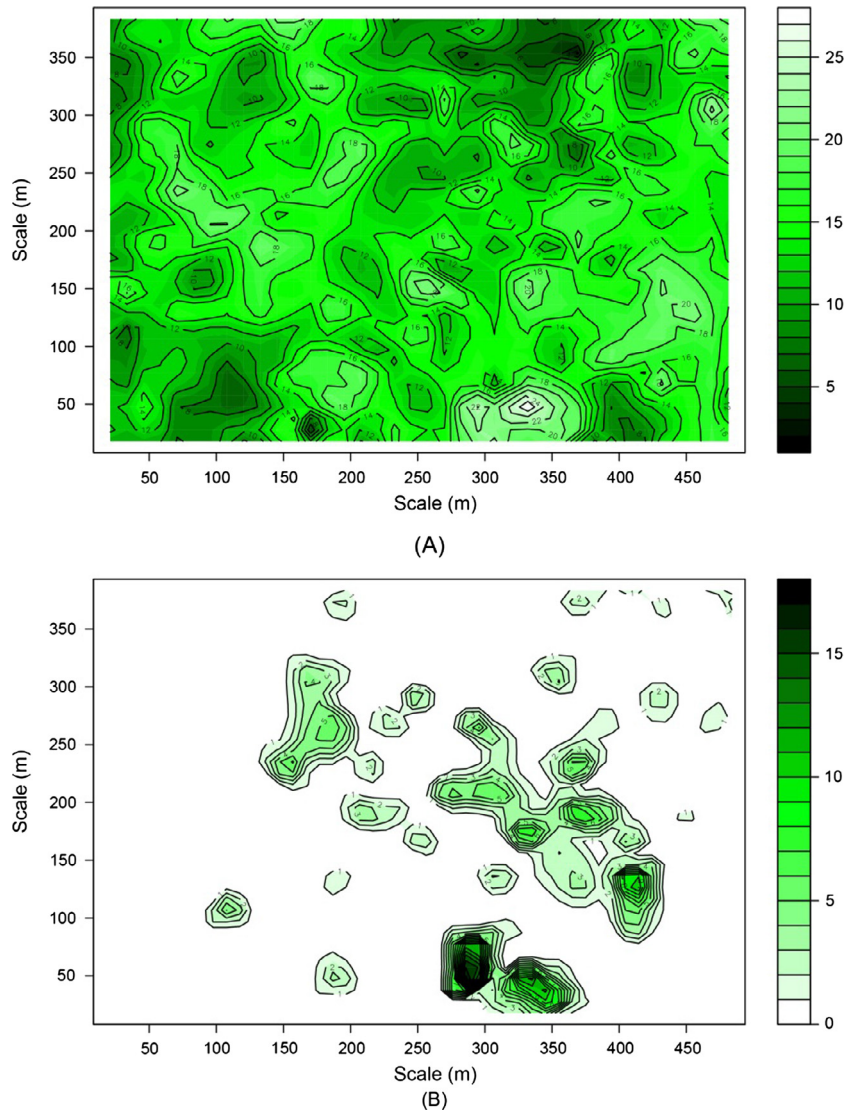


Fig. 1. The spatial distribution of canopy openness and the abundance of *A. adenophora* in the FDP. (A), canopy openness (%) conditions in the FDP. Highest canopy openness, over 25%, is in the southeastern part, while the lowest canopy openness areas, less than 10%, can be found in the northern and southwestern parts. (B), the spatial density distribution of *A. adenophora* in the FDP. Highest density can be found in the southeastern part, and most of *A. adenophora* is distributed in the center of the FDP.

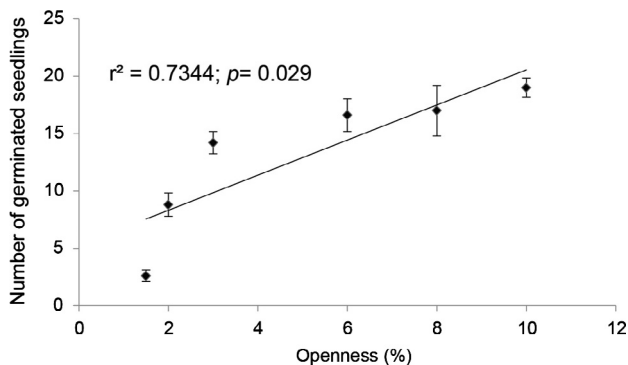


Fig. 2. The correlation between germination number of *A. adenophora* and light availability (Error bars represent standard error of number of germinated seedlings).

areas with an open canopy that had few individuals (Fig. 1), suggesting that other factors in addition to light availability affect the capacity for this species to colonize light gaps. One possible

reason is that the complex structure of forest communities can limit seed dispersal (Cadenasso and Pickett, 2001). The seeds of *A. adenophora* are characterized as having feathery 'parachutes' dispersed by wind, which leads to dispersal limitation in well-developed forest interiors (Devlaeminck et al., 2005). When spatial autocorrelation was taken into account, the explanatory power of canopy openness was weaker using the SAR model than the OLS model (Table 1). The OLS model residuals showed significant spatial autocorrelation (Moran's $I = 0.165$; $p < 0.01$), indicating that spatial arrangement (i.e. dispersal limitation) may have affected the spatial distribution pattern of *A. adenophora*. Seed availability is obviously an important limiting factor for the invasion of alien species (King and Buckley, 2001; Pauchard and Alaback, 2006), and the soil seed bank may have lacked *A. adenophora* seeds in some areas, resulting in fewer or no individuals even when canopy openness increased. We suspect that following the snow damage, the more open forest structure could promote the dispersal of *A. adenophora* seeds, thereby providing another mechanism for colonization by the non-native branched herb.

Typically, forests at high elevations exhibit slow growth rates. Forest canopies of montane forests are slow to recover from distur-

Table 1
The correlation between *A. adenophora* abundance and environmental factors (biotic and abiotic) using spatial simultaneous autoregressive (SAR) model and Ordinary least-squares (OLS) regression models.

Parameter	SAR model				OLS model			
	Estimate	SE	Z	p	Estimate	SE	Z	p
(Intercept)	0.372	0.11	3.393	0.001	0.714	0.096	7.464	<0.001
Canopy openness	0.374	0.098	3.807	<0.001	0.523	0.105	4.996	<0.001
Soil moisture	−0.016	0.111	−0.144	0.885	−0.002	0.125	−0.013	0.99
Elevation	−0.003	0.127	−0.021	0.983	0.05	0.16	0.314	0.754
Slope	0.077	0.138	0.558	0.577	0.011	0.163	0.069	0.945
Convexity	−0.02	0.091	−0.223	0.824	−0.046	0.107	−0.434	0.665
Tree seedling species richness	0.158	0.102	1.548	0.122	0.187	0.113	1.647	0.1
Herb species richness	0.067	0.096	0.702	0.483	0.122	0.106	1.146	0.252
Herb coverage	0.115	0.097	1.188	0.235	0.131	0.11	1.195	0.233

P values <0.05 are shown in bold.

bance, often taking decades to fully close. *A. adenophora* can quickly colonize gap areas, due to decreasing defense allocation and increasing growth following the disturbance event (Feng et al., 2011). Moreover, active allelopathic chemicals that *A. adenophora* possesses can negatively influence the native plant community, through root exudates and leaf litterfall (Yang, 2006; Yang et al., 2013). The invasion distribution of the species therefore has the potential to quickly cover the understorey and prevent the seeds of native tree species from germination, reducing regeneration and creating a dramatically increased potential for native biodiversity loss in this forest.

5. Conclusions

The increase in anthropogenic activities in high elevation forests, coupled with new climate change threats (e.g., increased frequency and intensity of disturbance, changes in temperature and precipitation, and increased exposure and susceptibility to pests and pathogens) are decreasing forest resistance to changes in community composition and structure. In this study, we document the establishment of the invasive species *A. adenophora*, in the understorey of a high elevation subtropical forest following severe snow damage to the canopy. The density of this invasive species increased with increasing canopy openness. Dispersal limitation may also influence the density of this invasive species in the understorey. We suggest that long-term monitoring should continue to better document the sustained effects of *A. adenophora* in the forest community. Management intervention (e.g., mechanical removal or use of herbicide) may be necessary, however at this point we conclude that such efforts should be delayed until longer-term demographic information on invading populations of the species is obtained.

Acknowledgements

This research was supported by the National Natural Science Foundation of China (31400362 and 31670442), National Key Basic Research Program of China (2014CB954100), the West Light Foundation of Chinese Academy of Sciences, the Chinese Academy of Sciences Youth Innovation Promotion Association (2016352) and The Applied Fundamental Research Foundation of Yunnan Province (2014GA003). We are grateful for support from Ailaoshan Station for Subtropical Forest Ecosystem Studies (ASSTRES). We also acknowledge the Center for Tropical Forest Science (Forest-GEO). We thank Dr. Richard Corlett for his kind advice, and also thank Benjamin Blanchard for assistance with English editing.

Appendix A. Supplementary material

Supplementary data associated with this article can be found, in the online version, at <http://dx.doi.org/10.1016/j.foreco.2017.02.031>.

References

- Averett, J.P., McCune, B., Parks, C.G., Naylor, B.J., DelCurto, T., Mata-Gonzalez, R., 2016. Non-native plant invasion along elevation and canopy closure gradients in a middle rocky mountain ecosystem. *PLoS ONE* 11.
- Baddeley, A., Turner, R., 2005. Spatstat: an R package for analyzing spatial point patterns. *J. Stat. Softw.* 12, 1–42.
- Baeten, L., Davies, T.J., Verheyen, K., Van Calster, H., Vellend, M., 2015. Disentangling dispersal from phylogeny in the colonization capacity of forest understorey plants. *J. Ecol.* 103, 175–183.
- Brothers, T.S., Spingarn, A., 1992. Forest fragmentation and alien plant invasion of central Indiana old-growth forests. *Conserv. Biol.* 6, 91–100.
- Cadenasso, M.L., Pickett, S.T., 2001. Effect of edge structure on the flux of species into forest interiors. *Conserv. Biol.*, 91–97.
- Catford, J.A., Daehler, C.C., Murphy, H.T., Sheppard, A.W., Hardesty, B.D., Westcott, D. A., Rejmánek, M., Bellingham, P.J., Pergl, J., Horvitz, C.C., Hulme, P.E., 2012. The intermediate disturbance hypothesis and plant invasions: implications for species richness and management. *Perspect. Plant Ecol., Evolut. Syst.* 14, 231–241.
- Christen, D.C., Matlack, G.R., 2009. The habitat and conduit functions of roads in the spread of three invasive plant species. *Biol. Invasions* 11, 453–465.
- Cliff, A.D., Ord, J.K., 1981. *Spatial Processes: Models & Applications*. Taylor & Francis.
- Comita, L.S., Uriarte, M., Thompson, J., Jonckheere, L., Canham, C.D., Zimmerman, J.K., 2009. Abiotic and biotic drivers of seedling survival in a hurricane-impacted tropical forest. *J. Ecol.* 97, 1346–1359.
- Condit, R., 1998. *Tropical Forest Census Plots: Methods and Results From Barro Colorado Island, Panama and a Comparison With Other Plots*. Springer Science & Business Media.
- Condit, R., 2013. CTFs R Package Available at: <<http://ctfs.arnarb.harvard.edu/Public/CTFSRPackage>> (last accessed July 16 2016).
- Corbin, J.D., D'Antonio, C.M., 2004. Competition between native perennial and exotic annual grasses: implications for an historical invasion. *Ecology* 85, 1273–1283.
- D'Antonio, C.M., Dudley, T.I., Mack, M., 1999. Disturbance and biological invasions: direct effects and feedbacks. *Ecosyst. World*, 413–452.
- Daehler, C.C., 2005. Upper-montane plant invasions in the Hawaiian Islands: patterns and opportunities. *Perspect. Plant Ecol., Evol. Syst.* 7, 203–216.
- Davis, M.A., Grime, J.P., Thompson, K., 2000. Fluctuating resources in plant communities: a general theory of invasibility. *J. Ecol.* 88, 528–534.
- Devlaeminck, R., Bossuyt, B., Hermy, M., 2005. Inflow of seeds through the forest edge: evidence from seed bank and vegetation patterns. *Plant Ecol.* 176, 1–17.
- Diez, J.M., D'Antonio, C.M., Dukes, J.S., Grosholz, E.D., Olden, J.D., Sorte, C.J.B., Blumenthal, D.M., Bradley, B.A., Early, R., Ibanez, I., Jones, S.J., Lawler, J.J., Miller, L.P., 2012. Will extreme climatic events facilitate biological invasions? *Front. Ecol. Environ.* 10, 249–257.
- Ding, J., Mack, R.N., Lu, P., Ren, M., Huang, H., 2008. China's booming economy is sparking and accelerating biological invasions. *Bioscience* 58, 317–324.
- Dormann, C.F., McPherson, J.M., Araújo, M.B., Bivand, R., Bolliger, J., Carl, G., Davies, R.G., Hirzel, A., Jetz, W., Daniel Kissling, W., 2007. Methods to account for spatial autocorrelation in the analysis of species distributional data: a review. *Ecography* 30, 609–628.
- Eschtruth, A.K., Battles, J.J., 2009. Assessing the relative importance of disturbance, herbivory, diversity, and propagule pressure in exotic plant invasion. *Ecol. Monogr.* 79, 265–280.
- Eschtruth, A.K., Battles, J.J., 2014. Ephemeral disturbances have long-lasting impacts on forest invasion dynamics. *Ecology* 95, 1770–1779.

- Feng, Y.-L., Li, Y.-P., Wang, R.-F., Callaway, R.M., Valiente-Banuet, A., Inderjit, 2011. A quicker return energy-use strategy by populations of a subtropical invader in the non-native range: a potential mechanism for the evolution of increased competitive ability. *J. Ecol.* 99, 1116–1123.
- Flory, S.L., Clay, K., 2009. Effects of roads and forest successional age on experimental plant invasions. *Biol. Conserv.* 142, 2531–2537.
- Frazer, G.W., Canham, C., Lertzman, K., 1999. Gap Light Analyzer (GLA), Version 2.0: Imaging Software to Extract Canopy Structure and Gap Light Transmission Indices From True-Colour Fish-eye Photographs, Users Manual and Program Documentation. Simon Fraser University, Burnaby, British Columbia, and the Institute of Ecosystem Studies, Millbrook, New York, p. 36.
- Frazer, G.W., Trofymow, J.A., Lertzman, K.P., 2000. Canopy openness and leaf area in chronosequences of coastal temperate rainforests. *Can. J. For. Res.* 30, 239–256.
- Gitlin, A.R., Sthultz, C.M., Bowker, M.A., Stumpf, S., Paxton, K.L., Kennedy, K., Munoz, A., Bailey, J.K., Whitham, T.G., 2006. Mortality gradients within and among dominant plant populations as barometers of ecosystem change during extreme drought. *Conserv. Biol.* 20, 1477–1486.
- Gong, H., Zhang, Y., Lei, Y., Liu, Y., Yang, G., Lu, Z., 2011. Evergreen broad-leaved forest improves soil water status compared with tea tree plantation in Ailao Mountains, Southwest China. *Acta Agricult. Scand., Sect. B-Soil Plant Sci.* 61, 384–388.
- Harms, K.E., Condit, R., Hubbell, S.P., Foster, R.B., 2001. Habitat associations of trees and shrubs in a 50-ha neotropical forest plot. *J. Ecol.* 89, 947–959.
- He, Y.T., 2000. Study on the Regeneration Dynamics of a Middle Mountain Moist Evergreen Broad-Leaved Forest in the Ailao Mountains. Xishuangbanna Tropical Botanical Garden, The Chinese Academy of Sciences.
- Hellmann, J.J., Byers, J.E., Bierwagen, B.G., Dukes, J.S., 2008. Five potential consequences of climate change for invasive species. *Conserv. Biol.* 22, 534–543.
- Hierro, J.L., Villarreal, D., Eren, O., Graham, J.M., Callaway, R.M., 2006. Disturbance facilitates invasion: the effects are stronger abroad than at home. *Am. Natural.* 168, 144–156.
- IPCC, 2013. Summary for Policymakers. In: Stocker, T.F., Qin, D., Plattner, G.-K., Tignor, M., Allen, S.K., Boschung, J., Nauels, A., Xia, Y., Bex, V., Midgley, P.M. (Eds.), *Climate Change 2013: The Physical Science Basis. Contribution of Working Group I to the Fifth Assessment Report of the Intergovernmental Panel on Climate Change*. Cambridge University Press, Cambridge, United Kingdom and New York, NY, USA.
- Jauni, M., Gripenberg, S., Ramula, S., 2015. Non-native plant species benefit from disturbance: a meta-analysis. *Oikos* 124, 122–129.
- King, S.A., Buckley, R.T., 2001. Exotic plants in the soil-stored seed bank of urban bushland. *Aust. J. Bot.* 49, 717–720.
- Klinger, R., Underwood, E.C., Moore, P.E., 2006. The role of environmental gradients in non-native plant invasion into burnt areas of Yosemite National Park, California. *Divers. Distrib.* 12, 139–156.
- Lafon, C.W., 2004. Ice-storm disturbance and long-term forest dynamics in the Adirondack Mountains. *J. Veg. Sci.* 15, 267–276.
- Lebourgeois, F., Rathgeber, C.B.K., Ulrich, E., 2010. Sensitivity of French temperate coniferous forests to climate variability and extreme events (*Abies alba*, *Picea abies* and *Pinus sylvestris*). *J. Veg. Sci.* 21, 364–376.
- Lin, L., Cao, M., He, Y., Baskin, J.M., Baskin, C.C., 2006. Nonconstituent species in soil seed banks as indicators of anthropogenic disturbance in forest fragments. *Can. J. For. Res.* 36, 2300–2316.
- Lin, L.X., Cao, M., 2009. Edge effects on soil seed banks and understory vegetation in subtropical and tropical forests in Yunnan, SW China. *For. Ecol. Manage.* 257, 1344–1352.
- Lohse, K.A., Nullet, D., Vitousek, P., 1995. Effects of extreme drought on vegetation of a lava flow on Mauna Loa, Hawaii. *Pacific. Sci.* 49, 212–220.
- Long, R.L., Gorcecki, M.J., Renton, M., Scott, J.K., Colville, L., Goggin, D.E., Commander, L.E., Westcott, D.A., Cherry, H., Finch-Savage, W.E., 2015. The ecophysiology of seed persistence: a mechanistic view of the journey to germination or demise. *Biol. Rev.* 90, 31–59.
- Martens, S.N., Ustin, S.L., Rousseau, R.A., 1993. Estimation of tree canopy leaf-area index by gap fraction analysis. *For. Ecol. Manage.* 61, 91–108.
- Murphy, S.J., Salpeter, K., Comita, L.S., 2016. Higher β -diversity observed for herbs over woody plants is driven by stronger habitat filtering in a tropical understory. *Ecology*. <http://dx.doi.org/10.1890/15-1801.1>.
- Olthof, I., King, D.J., Lautenschlager, R., 2003. Overstory and understory leaf area index as indicators of forest response to ice storm damage. *Ecol. Ind.* 3, 49–64.
- Orlowsky, B., Seneviratne, S.I., 2012. Global changes in extreme events: regional and seasonal dimension. *Clim. Change* 110, 669–696.
- Pauchard, A., Alaback, P.B., 2006. Edge type defines alien plant species invasions along *Pinus contorta* burned, highway and clearcut forest edges. *For. Ecol. Manage.* 223, 327–335.
- Pauchard, A., Kueffer, C., Dietz, H., Daehler, C.C., Alexander, J., Edwards, P.J., Arevalo, J.R., Cavieres, L.A., Guisan, A., Haider, S., Jakobs, G., McDougall, K., Millar, C.I., Naylor, B.J., Parks, C.G., Rew, L.J., Seipel, T., 2009. Ain't no mountain high enough: plant invasions reaching new elevations. *Front. Ecol. Environ.* 7, 479–486.
- Pellissier, V., Bergès, L., Nedeltcheva, T., Schmitt, M.C., Avon, C., Cluzeau, C., Dupouey, J.L., 2013. Understorey plant species show long-range spatial patterns in forest patches according to distance-to-edge. *J. Veg. Sci.* 24, 9–24.
- Petitpierre, B., McDougall, K., Seipel, T., Broennimann, O., Guisan, A., Kueffer, C., 2016. Will climate change increase the risk of plant invasions into mountains? *Ecol. Appl.* 26, 530–544.
- Qi, S.-S., Dai, Z.-C., Miao, S.-L., Zhai, D.-L., Si, C.-C., Huang, P., Wang, R.-P., Du, D.-L., 2014. Light limitation and litter of an invasive clonal plant, *Wedelia trilobata*, inhibit its seedling recruitment. *Ann. Bot.* 114, 425–433.
- Queenborough, S.A., Burslem, D., Garwood, N.C., Valencia, R., 2009. Taxonomic scale-dependence of habitat niche partitioning and biotic neighbourhood on survival of tropical tree seedlings. *Proc. Roy. Soc. B-Biol. Sci.* 276, 4197–4205.
- R Development Core Team, 2015. R: A language and environment for statistical computing [Internet]. In: Document freely available on the internet; 2013. Vienna, Austria: R Foundation for Statistical Computing. <<http://www.r-project.org>>.
- Rhoads, A.G., Hamburg, S.P., Fahey, T.J., Siccama, T.G., Hane, E.N., Battles, J., Cogbill, C., Randall, J., Wilson, G., 2002. Effects of an intense ice storm on the structure of a northern hardwood forest. *Can. J. For. Res.* 32, 1763–1775.
- Sher, A.A., Hyatt, L.A., 1999. The disturbed resource-flux invasion matrix: a new framework for patterns of plant invasion. *Biol. Invasions* 1, 107–114.
- Shiels, A.B., Gonzalez, G., 2014. Understanding the key mechanisms of tropical forest responses to canopy loss and biomass deposition from experimental hurricane effects. *For. Ecol. Manage.* 332, 1–10.
- Song, B., Chen, J., Williams, T.M., 2014. Spatial relationships between canopy structure and understory vegetation of an old-growth douglas-fir forest. *For. Res.* 3. <http://dx.doi.org/10.4172/2168-9776.1000118>.
- Stevens, J.T., Latimer, A.M., 2015. Snowpack, fire, and forest disturbance: interactions affect montane invasions by non-native shrubs. *Glob. Change Biol.* 21, 2379–2393.
- Thomas, S.M., Moloney, K.A., 2015. Combining the effects of surrounding land-use and propagule pressure to predict the distribution of an invasive plant. *Biol. Invasions* 17, 477–495.
- Uddin, M.B., Steinbauer, M.J., Jentsch, A., Mukul, S.A., Beierkuhnlein, C., 2013. Do environmental attributes, disturbances and protection regimes determine the distribution of exotic plant species in Bangladesh forest ecosystem? *For. Ecol. Manage.* 303, 72–80.
- Valladares, F., Bastias, C.C., Godoy, O., Granda, E., Escudero, A., 2015. Species coexistence in a changing world. *Front. Plant Sci.* 6, 866.
- Vilá, M., Espinar, J.L., Hejda, M., Hulme, P., Jarosik, V., Maron, J.L., Pergl, J., Schaffner, U., Sun, Y., Pyšek, P., 2011. Ecological impacts of invasive alien plants: a meta-analysis of their effects on species, communities and ecosystems. *Ecol. Lett.* 14, 702–708.
- West, N.M., Matlaga, D.P., Davis, A.S., 2014. Quantifying targets to manage invasion risk: light gradients dominate the early regeneration niche of naturalized and pre-commercial *Miscanthus* populations. *Biol. Invasions* 16, 1991–2001.
- White, M.A., Asner, G.P., Nemani, R.R., et al., 2000. Measuring fractional cover and leaf area index in arid ecosystems: digital camera, radiation transmittance, and laser altimetry methods. *Remote Sens. Environ.* 74, 45–57.
- Wilkinson, G., Rogers, C., 1973. Symbolic description of factorial models for analysis of variance. *Appl. Stat.*, 392–399.
- Willis, S., Hulme, P., 2002. Does temperature limit the invasion of *Impatiens glandulifera* and *Heracleum mantegazzianum* in the UK? *Funct. Ecol.* 16, 530–539.
- Wu, C.S., Zhang, Y.P., Xu, X.L., Sha, L.Q., You, G.Y., Liu, Y.H., Xie, Y.N., 2014. Influence of interactions between litter decomposition and rhizosphere activity on soil respiration and on the temperature sensitivity in a subtropical montane forest in SW China. *Plant Soil* 381, 215–224.
- Wu, J., Swenson, N.G., Brown, C., Zhang, C., Yang, J., Ci, X., Li, J., Sha, L., Cao, M., Lin, L., 2016. How does habitat filtering affect the detection of conspecific and phylogenetic density dependence? *Ecology* 97, 1182–1193.
- Wu, K., Peng, S., Chen, L., Xu, Y., Zhu, L., Lin, Z., 2011. Characteristics of forest damage induced by frozen rain and snow in South China: a review. *Chin. J. Ecol.* 3, 032.
- Yang, G.Q., 2006. Main Allelochemicals Isolated and Identified from the Leachates of *Ageratina Adenophora* Sprengel (Asteraceae) and Their Action Mechanisms on Upland Rice (*Oryza Sativa*) Seedlings. Chinese Academy of Agricultural Sciences.
- Yang, G.Q., Qiu, W.R., Jin, Y.N., Wan, F.H., 2013. Potential allelochemicals from root exudates of invasive *Ageratina adenophora*. *Allelopathy J.* 32, 233–241.
- Zhang, M.J., He, J.Y., Wang, B.L., Wang, S.J., Li, S.S., Liu, W.L., Ma, X.N., 2013. Extreme drought changes in Southwest China from 1960 to 2009. *J. Geog. Sci.* 23, 3–16.
- Zhang, W., Yin, D., Huang, D., Du, N., Liu, J., Guo, W., Wang, R., 2015. Altitudinal patterns illustrate the invasion mechanisms of alien plants in temperate mountain forests of northern China. *For. Ecol. Manage.* 351, 1–8.
- Zimmerman, J.K., Aide, T.M., Rosario, M., Serrano, M., Herrera, L., 1995. Effects of land management and a recent hurricane on forest structure and composition in the Luquillo Experimental Forest, Puerto Rico. *For. Ecol. Manage.* 77, 65–76.